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'R Q R W U H S U R G X F H R U G L V W U L E X W H W K L V S U R G X F W I R U D I H
from the Peer Recovery Center of Excellence. For more information on obtaining copies of this resource, please email info@peerrecoverynow.org.

At the time of this publication, Miriam E. Delphin-Rittmon, Ph.D., is Assistant Secretary for Mental Health and Substance Use in the U.S. Department of Health and Human Services (DHHS) and the Administrator of the Substance Abuse and Mental Health Services Administration (SAMHSA). The opinions expressed herein are the views of the authors and do not necessarily represent the views of DHHS, SAMHSA or the opinions described in this product is intended or should be inferred. The work of the Peer Recovery Center of Excellence is supported 100% by SAMHSA grant funding.

The Substance Abuse and Mental Health Services Administration (SAMHSA) provided the Peer Recovery Center of Excellence (PR CoE) with supplemental funding for a special project to effective recovery support services. The PR CoE's two-part approach for this project involved an analysis of how states are administering funds to support recovery in accessing funding and a deep-dive analysis of how states are administering funds to support recovery services. Both parts of the project were conducted in collaboration with a panel of subject matter experts including individuals with lived experience in recovery.

7KLV UHSRUW SUHVHQWV WKH ¿QGLQJV DQG SROLF\ UHFRPPHQG
Funding project. This report is split into two volumes.

9R0XPH UHYLHZV WKH PHWKRGV ¿QGLQJV DQG UHFRPPHQGDW
WKH FKDOOHQJHV DQG VXFFHVWHV H[SHULHQFHG E\ RUJDQL]DWL
securing sustainable funding.

.H\ ;QGLQJV LQFOXGH

-) H G H U D O J U D Q W D S S O L F D W L R Q V D U H K L J K O \ F R P S O H [D Q G R U J feedback or resources on how to improve their submissions.
 - 5 H T X L U H P H Q W V I R U W K H U H F H L S W R I I H G H U D O I X Q G L Q J R I W H Q R U J D Q L] D W L R Q D O J U D Q W D G P L Q L V W U D W L R Q Z K L F K D U H Q R W D
 - 2 U J D Q L] D W L R Q V S U L P D U L O \ V H U Y L Q J X Q G H U V H U Y H G D Q G P L Q R existing funding opportunities.
 - Existing funding streams often have restrictions that limit their utility in supporting the L P S O H P H Q W D W L R Q R I U H F R Y H U \ V X S S R U W V H U Y L F H V U H T X L U L C , Q U H V S R Q V H W R W K H V H ? Q G L Q J V W K H 3 5 & R(R I I H U V W K H I R O O
 1. SAMHSA should reduce the complexity of the grant process and provide feedback and F X V W R P L] H G V X S S R U W I R U U H F R Y H U \ F R P P X Q L W \ R U J D Q L] D W L R build their capacity to win grants.

. H\ \ QGLQJV LQFOXGH

- 7 KH VWDWH UHSRQGHQWV UHSRUWLQJ IXOO \ QDQFLDO LQIR substance abuse block grants, discretionary grants, and state appropriations. This funding was VSHQW RQ VL[FDWHJRULHV RI UHFRYHU\ VXSSRUW VHULFHV L DOO VWDWHV XVLQJ SHU FDSSLWD DYHUDJHV WKLV UHSUHV IRU DOO VWDWHV
- :KHQ FRUUHODWHG ZLWK GDWD RQ VXEVDQFH XVH GLVRUGHU IURP WR SHU FDSSLWD IRU SHUVRQV ZLWK VXEVDQFH IRU DOO VWDWHV
- Spending by source shows that discretionary funding, which could include time-limited funds, makes up one-third of the total RSS spend.
- 5 HFRYHU\ FRPPXQLW\ RUJDQL]DWLRQV ZHUV WKH RUJDQL]DWLR SURYLGHUV RI 566 IROORZHG E\ VXEVDQFH XVH GLVRUGHU W KHDOWK WUHDWPHQW RUJDQL]DWLRQV FRPPXQLW\ KHDOWK FH PL[RI RWKHU RUJDQL]DWLRQV ,Q UHVLHZ RI WRWDO IXQGLQJ DSSUR[LPDWHO\ PRUH IXQGLQJ IRU 566 WKDQ UHFRYHU\ FRP
- % RWK FRPPXQLW\ DQG JRYHUQPHQW VWDNHKROGHUV QRWHG W DQG VWDQGDUGL]DWLRQ RI GH\ QLWLRQV RI UHFRYHU\ VXSSRUW report what was offered to whom and with what effect.
- 7 KH DQDO\VLV LGHQWL\ HG WKH QHHG IRU DGGLWLRQDO HIRUW EDVHG RUJDQL]DWLRQV HVSHFLDOO\ DPRQJ %ODFN ,QGLJHQR) *D\ %L VHTUDQOV JHQGHULR4\SHWLW /*%74 6 UXUDO DQG RWKH populations.

,Q UHSRQVH WR WKH V\ QGLQJV WKH 35 &R(RIIHUV WKH IROO

1. States should report to SAMHSA the amount of money from substance abuse block grants and other discretionary grants spent on recovery support services, in broad domains that UHAFW WKH H[SHQGLWXUHV
2.) XQGLQJ DJHQFLHV VKRXOG GHYHORS DSSURDFKHV WR H[SDQG order to better match community needs, address gaps, and build capacity to apply for and PDQDJH JUDQWV HVSHFLDOO\ IRU SUHYLRXVO\ XQIXQGHG DQG
3. States should establish and increase opportunities for training, technical assistance, toolkits, DQG OHDUQLQJ FROODERUDWLYHV VSHFL\ F WR IXQGLQJ UHFR
4. SAMHSA should initiate a consensus process to develop a taxonomy of recovery support services that is useful for reporting performance and outcomes.
5. Funders should create mechanisms to better coordinate and align goals of interagency funding of recovery support services at both state and federal levels.

SAMHSA should initiate a follow-up to the systematic review of evidence on recovery support services presented to the SAMHSA Recovery Research and Evaluation Technical Expert Panel in 2018.

7. 7 KH 21\ FH RI 5 HFRYHUKIRQ\ \$0F6\\$ULI\ DQG FRPPXQLFDWH WKH support services, including distinctions as applicable between mental health and substance use disorders.

8.1.1. Develop a system to assess the need	97
8.1.2. Evaluate and create plan for the sustainability of funds	97
8.1.3. Reduce the burden through roadmaps for purchasing and payment	98
8.2.1. Dedicate management-level staff	98
8.2.2. Establish advisory processes with majority members from the recovery community	98
8.2.3. Consult with the statewide RCO	98
8.3.1. Create a strategic vision for RSS	99
8.3.2. Provide technical assistance	99
8.3.3. Support regulatory and consumer protection processes	99

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\$SSHQGL[, 3URPLVLQJ 3UDFWLFHV ,GHQWL¿HG LQ 6WDW

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	6 W D W H 6 S H Q G 3 H U & D S L W D R Q 5 H F R W H D O \ 3 R X S S C R D W L R Q U Y L F
	6 W D W H 6 S H Q G R Q 5 6 6 I R U 3 H U V R Q V Z L W K 6 8 '
	Respondents per Region* 57
	Regional Spending by Service Type 57
	Percentage of Recovery Support Services Funding by Type of Service 58
L Q	5 6 6 5 & 2 6 S H Q G L Q J E \ 6 R X U F H L Q P L O O L R Q V
L Q	6 W D W H 5 6 6 5 & 2) X Q G L Q J \$ J K H U R F X L J H K V 1 R Q 6 6 \$
L Q	2 W K H U) X Q G L Q J 6 R X U F H V I R U 5 6 6 5 & 2
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L Q	5 6 6 6 S H Q G L Q J E \ 2 U J D Q L] D W L R Q
L Q	6 H W W L Q J V Z K H U H 5 H F R Y H U \ 6 X S S R U W 6 H U Y L F H V D U H ' H O L Y
L Q	Range in State RSS Per Capita Spending for Total Population 5 H V S R Q G L Q J 6 W D W H V
L Q	Range in State RSS Per Capita Spending for Persons with SUD 5 H V S R Q G L Q J 6 W D W H V
L Q	6 W D W H S H U F D S L W D 5 6 6 6 S H Q G L Q J I R U W R W D O S R S X O D W L
L Q	5 D Q J H L Q 3 H U & D S L W D 5 6 6 6 S H Q G L Q J I R U 3 H U V R Q V Z L W K
I R U	RSS Spending as a Percentage of Block Grant for FY22 5 H V S R Q G L Q J 6 W D W H V
I R U	3 H U F H Q W D J H R I % O R F N * U D Q W 6 S H Q W L Q) < R Q 5 & 2 V
I R U	RSS Spending as a Percentage of Block Grant for FY23, Using RSS Spend I R U) < L Q 5 H V S R Q G L Q J 6 W D W H V D V V X P L Q J 6 \$ % * 6 S H Q G V W
I R U	(V W L P D W H G 3 H U F H Q W D J H R I % O R F N * U D Q W 6 S H Q W L Q) <
I R U	3 U R M H F R W H D G 6 S H Q G 8 V L Q J 3 H U & D S L W D E \ 5 H J L R Q
I R U	6 W D W H 6 W U D W H J L H V W R 6 X S S R U W 5 6 6 5 & 2 V
I R U	6 W D W H V W K D W 5 H S R U W H G 2 S H U D W L R Q D O ' H i Q L W L R Q V
	Data Metrics 74
	' D W D 2 X W F R P H V



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The Substance Abuse and Mental Health Services Administration (SAMHSA) awarded the

: H SX U S R V H O \ V R X J K W W R r i m a n Q C H U Q r a n d Q G W K H
Q H H G V R I R U J D Q L] D W L R Q V

of recovery that serve historically

X Q G H U V H U Y H G D Q G R U P L Q
2 U J D Q L] D W L R Q V F R X O G V H C

for whom they primarily focus on providing
services. These included 28.5% focusing

R Q P H P E H U V R I W K H / * % 7 4 , \$ F R P P X Q L W \
I R F X V L Q J R Q F R P P X Q L W \ P H P F H I I V

Z L W K G L V D E L O L W L H V D Q G

involved members. However, there is

overlap in population coverage among

W K H V H R U J D Q L] D W L R Q V

28.5%

19.6%

1.5.2 Focus Group Sample

Qualitative analyses of
stem from . The
focus groups were devised to capture
geographic breadth and to be inclusive of
R U J D Q L] D W L R Q V D H Q U Y R P P X Q L W \
P H P E H U V R I X Q G H U V H U Y H G D Q G R U P L Q R U L W L] H G
groups in the United States, including the
territories.

By W K H U H Z H U H I R F X V J U R X S V 5 H J L R Q
combined 7/8, 9, 10, and one mixed with several regions.

By W K H U H Z H U H I R F X V J U R X S V 5 H J L R Q
3 D F L ; F , V O D Q G I R H U V L R D T Q U D Y H G & R P P X Q L W L H V / D W L Q [L Q (Q J O
6 S D Q L V K D Q G / * % 7 4 , \$

39.2%

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RI WKH 35 & R(WHDP LQFOXGLQJ 6WHSKDQLH 6SLW] 6WHSKDQLH Sullivan-Blum, sat in on each focus group to provide technical support and take notes. Focus group sessions were recorded and transcribed.

: H FRQGXFWHG WKH TXDOLWDWLHY \$7D/QD OMV LMR LVQZ DRXHU SKD VFR employed thematic analysis (Guest, MacQueen, and Namey, 2012) to guide this process. In WKH ;UVW DQDO\WLF SKDVH WKUHH FRGHUV FRQGXFWHG DQ LQ JURXS WUDQVFULSWV WR LGKHQ VMLR X S RDJPURHQH OV KHRP IDVVHW RI WKH GH ;QLWLRQV ZHUH WKHQ GHYHORSHG WKURXJK FRQVHQVXV ,Q MRLQHG DQG WKXV ;YH FRGHUV FRQGXFWHG D FRGLQJ WHVW ± Z the same focus group transcript. At this point, the coders resolved the few remaining coding GLVFUHS DQFLHV WUXVWZRUWKLQHV RI FRGLQJ EHWZHHQ FRGI four of the coders were randomly assigned the remaining focus group transcripts to code. In the IRXUWK DQG ;QDO SKDVH IRFXV JURXS GDWD ZHUH DJJUHJDWH UHSRUW ± ZHUH KLHG RT & DVQ WQWL YH GDWD SUHVHQWHG LQ WKH UHS representations, of the themes uncovered in our analyses.

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It is possible that there are more state funding grant
R S S R U W X Q L W L H V D Y D L O D E O H ² D Q G W K D W V R P H R I W K H V H D U H D Y
because of federal block grants. However, the complexity ...I think that
R I 6 \$ 0 + 6 \$ S S O L F D W L R Q V L V D Q R W D E O H E D U U L H U L W Z D V P R V W
F R Q V L V W H Q W O \ U D Q N H G D V W K H W R S E D U U L H U L Q D F T X L U L Q J I H
I X Q G L Q J ² R X W R I F K R L F H V ² I R U L Q G H S H Q G H Q W 5 & 2 V D Q G
5 & V D Q G R W K H U SH H U U H F R Y H U \ R U J D Q L] D W L R Q V

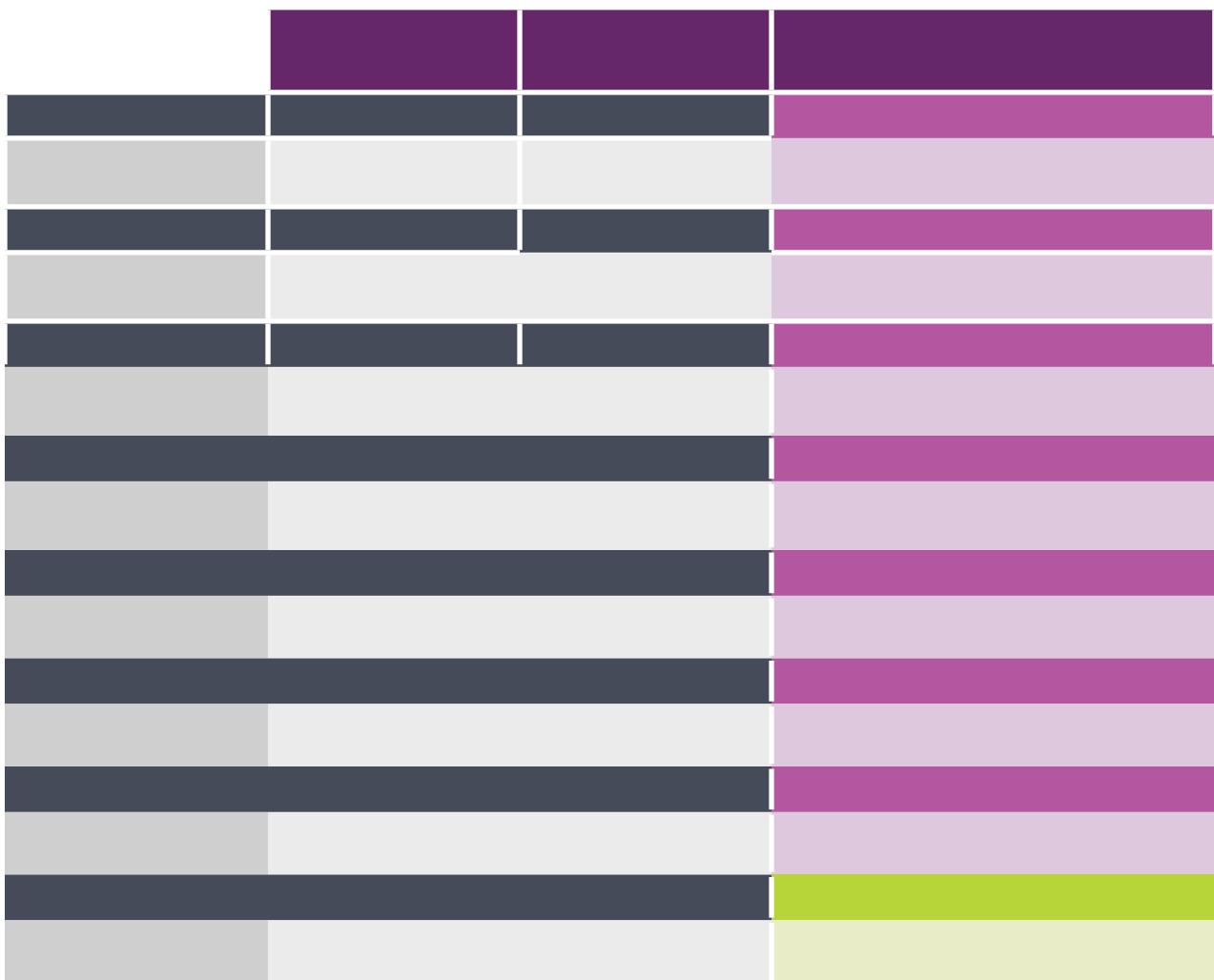
Focus group participants explained that the complexity of
6 \$ 0 + 6 \$ J U D Q W D S S O L F D W L R Q V G H W H U U H G W K H P I U R P D S S O \ L Q J I F
said, "There are so many different [funding] sites... And for some people, I think that it's just so
overwhelming. It's just big, and traversing all of it is time consuming when you need to be doing
V R P H W K L Q J Z L W K W K H S H R S O H ' 5 H J L R Q) R F X V * U R X S

Confusing directions and redundant document submissions were also derided by leaders
R I R U J D Q L] D W L R Q V L Q W K H H F R V \ V W H P R I U H F R Y H U \ 3 7 K H G L U H P
up here, here's some in the middle for the same section...and here at the end we've got some
more directions that were supposed to go at the front.' It's not a step by step... I've been through
F R O O H J H D Q G , T P M X V W O L N H Z K D W L V W K L V ' 5 H J L R Q) R F X V

Another leader from the Region 7/8 Focus Group was frustrated by repeatedly needing to
L Q S X W W K H V D P H G R F X P H Q W D W L R Q I R U H D F K J U D Q W V X E P L V V L R
me stick all of that stuff in a database that everybody has access to, so I'm not continuously
uploading attachment this, attachment that, which is the same 20 things that every other grant
has asked for...Financials...let me just put those in once a year, please, or even twice a year.
% X W H Y H U \ V L Q J O H W L P H \ R X D S S O \ I R U W K H J U D Q W L V M X V W V L
V W X I I L Q R Q H G D W D E D V H W K D W W K H \ F D Q D O O ? Q G ''

: K L O H W K H F R P S O H [L W L H V U R D I Q Z A M L W H Q J H 6 \$ V R P S H J U D Q W V X E P L V
I U X V W U D W H W K H O H D G H U V R I R U J D Q L] D W L R Q V L W G R H V Q R W P H
D S S O \ W K H \ F R X O G X D O O W K H \ F R X O G R U J D Q L] D W L R Q V ¾ b Á 0 D
D S S O \ Q V p y Á ½ Á 0 D O O W K H D O O W R W K H \ D O O F R X O G R U J D Q L] D W L F
D S S O \ 6 W R

Table 2: In which ONE of the following areas do you believe support, training, or technical assistance would improve your opportunities to receive federal and/or state funding?



7KH VHQLPHQW IURP D /*%74,\$ IRFXV JURXS SDUWLFLSDQW
1HDUO\ DOO OHDGHUV RI RUJDQL]DWLRQV LQ WKH HFRV\VWHP RI
JURXSV UHFRJQL]H WKH\ FRXOG EHQH\ W IURP PRRUDQWWUDLQLQJ R

,Q DGGLWLRQ WR WKLV FDOO IRQH\PRGUHHU WFDODQHQJIRRUJPRQHJDR
WUDLQLQJ *LYHQ WKH WLPH FRPPLWPHQWV WKDW RYHU VWUHWI
attend training sessions—let alone the time needed to apply for federal funding—innovative
DQG LQFHQWLYL]LQJ VXJJHVWLQV ZHUV SURYLGHG VXFK DV WH
SUHGRPLQDQ \$VOL\$VPHWYLFOQV DQG 3DFL\ ,VODQGHUV

Receiving more detailed feedback from SAMHSA prior to a full application process would
EH YDOXDEOH WR ORHDJQHQULYD\W\&QFADOO\ LI ZULWLQJ DQ DSSOLF
amount of time. Foundations, for example, sometimes use a letter of intent process prior to
a full application. “The feedback we got was, we didn’t hit
certain things they were looking for, as far as a more in-depth

GHVFULSWLRQ RI VRPHWKLQJ «'RQ\W PDNH PH GR KRXUV ZKHQ
,\P QRW HYHQ JRLQJ WR EH LQ WKH UXQQLQJ :HHG PH RXW D OI
EL\HOO XV LI WKHUH\ V FKDQFHV RQH SHU VWDWH \GRQ\W J
hopes up high,’ and have a simpler process to weed it out...

The ones who get through phase 1, of whatever weeding out
SURFHVV WKH Q JLYH WKHP WKH KRXUV RXW

:HOO WKHUH ¶ V D ORW RI R WIKHHU YQEOWDQSHQHRG WW KADKWHXIS WR V /LVWHQ DOFRKRO XVH GLVRUGHU LV SUREDEO\ RQH RI WKH PRV LV /LNH ZH FDQ ¶ W LJQRUH WKDW :H KDY\$HQGRS R\N\X\LVW\W\Q\H DQG ZKDWHYHU HOVH 6R LW ¶ V WKH UHVWULFWLRQV RI IHGHUDO Focus Group).

3.2.2 Tension between Governmental Bureaucracy and the Mission of Organizations in the Ecosystem of Recovery

7KH IRFXV JURXS SDUWLFLSDQWV QRWHG WKDW IXQGLQJ UHVW achieve their communities' goals. Conditions attached to funding might even make them decide that it is not worth receiving these dollars, especially if they felt that the conditions interfered ZLWK WKH LU RUJDQL]DWLRQDO PLVVLRQ)HZHU FRQWUDFWXDO W KH UHDVRQ EHKLQG VXFK VWLSXODWLRQV PD\ DOORZ RUJDQL] services that match community needs.

"I want a block grant. I badly want a 500,000 to a million dollar [grant] where I can spend it on expanding our RCC, expanding our groups, expanding the scholarships that we provide to the community, essentially recovery starter kits type of stuff, expanding Narcan distribution. There's so many

ZD\V LQ ZKLFK ZH FRXOG XWLOL]H D EORFN JUDQW WKDW LVQ ¶ W to us because everything's a restricted dollar...there's no real opportunity currently for us to just get unrestricted dollars that would go to support the mission and vision that we are going for. So, if I had an opportunity, I just want to stand in front of them and say please guys, we're down here doing all the

ZRUN /RRN DW DOO WKH VH SHRSOH ZKR DUH HLWKHU DOLYH RU because of the work that we've done. I mean, please let us go help more...stop making us do this with one hand tied behind RXU EDFN' 5HJLRQ

Restrictions in how funding can be used was even reported to impact staff morale.“I do think sometimes the restrictions we have dishearten our case managers and support staff. And it’s like, what am I gonna do? I’m really not

KHOSLQJ WKLV SHUVRQ /LNH \RX DUH EXW \RX\UH UHVWULFWH
\RX FDQ GR' 5HJLRQ)RFXV *URXS

, W LV SRVVLEOH WKDW OH DGHUV RI WKH VH RUJDQL]DWLRQV L ecosystem of recovery misunderstood or misrepresented stipulations associated with federal block grants, state grants, D Q G RWKHU ORFDOL]HG IXQGLQJ

(TXDOO\ DV RU SHUKDSV PRUH

I have no idea what to say or how to nurture and cultivate a relationship between a potential donor if it's a one-time or a long-time donor relationship. So, I think that kind of support would also help with the sustainability issue post-funding.

relationship between a potential donor if it's a one-time or a long-time donor relationship. So, I think that kind of support
Z R X O G D O V R K H O S Z L W K W K H V X V W D L Q D E L O L
(Region 4 Focus Group).

* L Y H Q W K D W P R V W R U J D Q L] D W L R Q V L Q W K
U H F R Y H U \ D U H Q R W ³ À X V K ' Z L W K I X Q G L Q J D I
sums comes with challenging budgeting situations—especially if the funding has not yet come through. "This is not the
Q R U P W R J H W P L O O L R Q Z R U W K R I J U D Q W V
we are super excited...However, we were told we received a grant from a local university, and that was 10 and a half
P R Q W K V D J R « : H D U H V X S H U I X Q G H G I R U P \ V H
recovery specialists, as well. However, because we're still fairly new, the nest egg is now bare. Some of us have worked
D V D Y R O X Q W H H U « Z K H Q Z H G L G Ɇ Q D O O \ J H W
I was able to catch up. But not everybody can afford to

do something like that...I've heard that's how it goes with grants. That's why you should be having multiple fundraisers so that you can build that nest egg in the event something does go awry with the grant, or
V R P H W K L Q J J H W \$ J T D X L I Q V V E L H F C O H K G H Z H ¶ U H D V P D O O V W D I I
R I M X V W Ɇ Y H S H R S O H \ R X F D Q R Q O \ V S U H D G \ R X U V H O I V R W K L Q
you're talking about self-care and things like that. And we are providing peer services, so you don't want to get too burned out with all of that. But like I said, a lot of us have given a lot of
R X U K H D U W V D Q G I U R P R X U S R F N H W E R R N V ' 5 H J L R Q) R F X V * U R

8 Q I R U W X Q D W H O \ O H D G H U V R I V X F K R U J D Q L] D W L R Q V D U H X V H
working for free, or spending their personal money to keep
S H H U U H F R Y H U \ V H U Y L F H V D Á R D W Z L W K R X W F R Q V L V W H Q W V V U H
I X Q G L Q J D Y D L O D E O H ± H Y H Q L I O D U J H J U D Q W V D U H D F T X L U H G ± W K
will likely continue.

3.4.2 Sustainability

Even with leaders' best efforts to diversify their funding streams, the ability to sustain operations—and continue to
H [L V W ± L V D F R Q V W D Q W W K U H D W W R R U J D Q L] D W L R Q V L Q W K H H F
of recovery. "I do want to reiterate what [she] said about the 3 and 5 year timeframe. That is one of our biggest concerns, the sustainability piece. It's great we can implement these services. Yay, we get to hire new people! But really gotta do some work on the backend to make sure we can keep going after those 3 years. I'd love to see more of the 5 year
W L P H I U D P H V I R U U H F R Y H U \ V H U Y L F H V ' 5 H J L R Q) R F X V * U R X S

, Q G L Y L G X D O V G U L Y L Q J W K H P L V V L R Q V R I V X F K R U J D Q L] D W L R Q
did not get into providing peer recovery support to generate
U H Y H Q X H + R Z H Y H U W K H \ K D Y H F R P H W R U H D O L] H W K D W W K H \ Q
consistent funding to maintain operations so that they can continue to meet the needs of their communities.

- A. 5HTXLUH JUHDWHU WUDQVSDUHQF\ LQ KRZ VWDWHV GLVWULEXW
assessment process for states to use to determine how and where to allocate resources.
- B. , VVXH JXLGDQFH WR 6WDWHV LQ ERWK WKH \$WWDWH %20RRNG 5HW
*UDQW SURJUDPV GH \ddot{z} QLQJ RUJDQL]DWLRQDO FKDUDFWHULVWL
orientation for what constitutes a community-based recovery support service. SAMHSA has
SURYLGHG VXFK GH \ddot{z} QLWLRQV SUHYLRXVO\ LQ WKH)< DQG)
for a recovery set-aside in the block grant.
- C. 5HYLHZ VWDWH UHJLRQDO GDWD DQG SULRULWL]H FRPPXQLW\ C
resources/gaps.
- D. Build capacity of state agencies to support the recovery community and ensure each state
RI \ddot{z} FH KDV D FOHDU SRLQW RI FRQWDFW WKDW SURDFWLYHO\ H
state.
- E. 3URYLGH JXLGDQFH DQG FDVH VWXGLHV WR VWDWHV WKDW VKF
EH XVHG WR GHYHORS UREXVW UHFRYHU\ FRPPXQLW\ HFRV\VWH
the entities on the ground that might otherwise be boxed out of state and federal funding
opportunities due to bureaucracies and complexities of funding applications.

\$ NH\ EDUULHU RXWOLQHG LQ WKH \ddot{z} QGLQJV IURP 6HFWRQ

. For historically underserved communities, data may
be lacking, the design of the grant may not align with their communities' needs, and/or may not
be culturally responsive in other ways. Recommendations offered to address th

L V LQFOXGH

- A. Engage diverse community members to better understand the gaps in mainstream funding
applications and outline innovative strategies for developing inclusive and culturally
responsive funding approaches. Bridge the gap in language and understanding between
members of the recovery community who represent diverse populations and federal and
state authorities who develop grant applications by funding a thought experiment in which
the recovery community members would design their ideal grant application and present that
DSSOLFDWLRQ WR WKH JRYHUQPHQW RI \ddot{z} FLDOV & RPSDUH DQG

\$ NH\ ED U U L H U RX W O L Q H G L Q WKH ¿ Q G L Q J V I U R B X 6 V M F W D W Q R Q
at the lack of comprehensive recovery funding streams.

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Stephanie Bage, University of Missouri-Kansas City, Collaborative to Advance Health Services

Sharon Hesseltine 3 U H V L G H Q W & (2 , Q W H Q W L R Q D O ' H Y H O R S P H Q W D Q G
Committee Chair

Laurie Johnson-Wade & R) R X Q G L Q J ' L U H F W R \$ Z R D I N / R Q / W Q J U 5 H D F R Y H U \ & R P P X
2 U J D Q L] D W L R Q D Q G 3 5 & R (6 W H H U L Q J & R P P L W W H H 0 H P E H U

Kris Kelly 3 U R M H F W 0 D Q D J H U 8 Q L Y H U V L W \ R I : L V F R Q V L Q D Q G 3 5 & R

Javier Alegre* ([H F X W L Y H ' L U H F W R U / D W L Q R % H K D Y L R U D O + H D O W K 6 H

Michael Botticelli , Former Director, National Drug Control Policy

Kateri Coyhis** ([H F X W L Y H ' L U H F W R U : K L W H % L V R Q , Q F

Kristen Harper †, Director of Recovery Innovation, Faces and Voices of Recovery

Maxine Henry ([H F X W L Y H \$ D Q E H K F T W R U T X H & H Q W H U I R U + R S H D Q G 5 H F R Y

Patty McCarthy † & (2) D F H V D Q G 9 R L F H V R I 5 H F R Y H U \

Rob Morrison , Executive Director, National Association of State Alcohol and Drug Abuse
Directors (NASADAD)

Joe Powell 3 U H V L G H Q \$ W V R & F 2 D W L R Q \$ R I I H 3 F M U S V G R G E L V F W L R Q

Gabrielle Rodriguez) R X Q G H U & R & U H D W R U / D & R Q H [W L R Q

Flo Stein-Bolton , Former Deputy Director, North Carolina Division of Mental Health,
Developmental Disabilities and Substance Abuse Services

Mark Stringer, Former Director, Missouri Department of Mental Health

Pata Suyemoto, Training/Program Director and Consumer Advocate, National Asian American
3 D F L 2 F , V O D Q G H U 0) L a E U p p b i - « e U - a l « Mark Stringer

Joe Powell & # 0

7 KDQN \RX WR WKRVH ZKR DVVLVWHG ZLWK FRQWHQW H[SHUWLV
of Missouri-Kansas City (UMKC) team members contributing to this needs assessment
LQFOXGHG =RH 6XOOLYDQ %OX P & U\V\W DIOQ\$HNDLOUW D Q QIS -DFN :U
Collaborative, Inc. (contractor to UMKC) team members contributing feedback to this
DVVHVVPHQW LQFOXGHG 5HEHFFD %RVV 1HLO & DPSEHOO 9LFW
&URJH DQG 5DFKBIQN3 RR/XWWR WKRVH ZKR KHOSHG IDFLOLWDWH W
QRW EHHQ RWKHUZLVH PHQWLRQ BIQCRU QOFQXVGVLQJ U5\$XW KRQZPDQH V
thank you to our funders, SAMHSA, and in particular, David Awadalla, Thomas Coderre, Dona
'PLWURYLZFKLDQGOONHU

/DZUHQFH 0 Ecosystem of Recovery 2QOLQH UHVRXUFH 8QLYHUVLW\ RI 5
0HGLFLQH 5HWULHYHG KDWFSK UHFIRYHU\FHQWHURIH[FHOOC
ecosystem-recovery.

Ecosystem of Recovery: 5 Pillars 2QOLQH UHVRXUFH 8QLYHUVLW\ RI 5RFKHVV
5HWULHYHG 0DUFK IURP KWWSV UHFRYHU\FHQWHURIH
media/documents/2022-02/Ecosystem-of-Recovery-5-Pillars_0.pdf.

Faces and Voice of Recovery. (2021). Recovery Ecosystem 2QOLQH UHVRXUFH 5HWULH
IURP KWWSV IDFHVDQGYRLFHVRIUHFRYHU\ RUJ EORJS

* XHW * 0DF4XHHQ . 0 1D\$PSHSVO7KICP D\$VLDFO\VLV 6DJH
Publications.

\$VKIRUG 5 '\$%UR5ZQ LQJ 5 &XUWLV % %XLOGLQJ UHFF
FRPPXQLWLHV WKH UHFRYHU\ UHDG\ HFRV\VWLRQ
Research & Theory '2,

9DOHQWLQH 3 7DKQW\ 3 7KH 5HFRYHU\ &RPPXQLWR ZDUQQL]DWL
GHZQLWLQR

Region 1

Connecticut, Maine, Massachusetts, New
Hampshire, Rhode Island, Vermont

Region 2

New Jersey, New York, Puerto Rico, U. S.
Virgin Islands

Region 3

Delaware, Maryland, Pennsylvania, Virginia,
: H V W

\$V D OHDGHU RI \RXU RUJDQL]DWLRQ ZH ZRXOG OLNH WR XQG
IDFHV DQG VXFFHVVHV \RXU RUJDQL]DWLRQ KDV KDG LQ DFTXLUI
DUH LQWHUHVWHG LQ KHDULQJ IURP RUJDQL]DWLRQV VXFK DV 5H
3HHU 5HFRYHU\ 2UJDQL]DWLRQV RU RWKHU W\SHV RI RUJDQL]DW
VHUYL FHV²DQ\ DQG DOO RI WKRVH WKDW DUH SDUW RI WKH 3HFR
KDYH WKH XQLTXH RSSRUWXQLW\ WR XQGHUVWDQG KRZ RUJDQL]
develop practical suggestions to offer SAMHSA in order to inform change. By participating, you
ZLOO EH SURYLGLQJ LQSXW VR WKDW \RXU RUJDQL]DWLRQ¶V QHI

:H LQYLWH \RX WR WDNH SDUW LQ WKLV VXUYH\±ZKLFK ZLOO V
ZHUh LGHQWLHG DV D OHDGHU RI \RXU RUJDQL]DWLRQ ,Q WKLV
GHVFULEH \RXU RUJDQL]DWLRQ¶V FKDOOHQJHV DQG VXFFHVVHV
services.

\$OO UHVS RQVHV DUH FRQ₂GHQWLDO :H ZLOO JLYH \RXU UHFR
FRQWDLQ \RXU QDPH RU RWKHU SHUVRQDO LQIRUPDWLRQ WKDW
The code number that connects your name to your information will be kept in a separate,
secure location housed on University of Missouri secure servers. Information that could identify
\RX ZLOO EH UHPRYHG IURP \RXU UHVS RQVHV VR QR RQH ZLOO N
SUHVHQW RXU ₂QDO UDHQSGR UWZWRS & \$OL6\\$K WKH UHVXOWV RI WKLV
VFLHQWLHG F PHHWLQJWH ZRFXZLQDPH2 RU RWKHU 7SKHU VRQDOOLVQ IRRIUW
survey will be shared with you, in aggregate, so you have access to information that included
your contributions and data.

,Q FDVH WKH WHUP 3HFRV\VWHP RI UHFRYHU\` LV QHZ WR \RX

- ‘ 0) All people
- ‘ 1) People experiencing homelessness
- ‘ 2) People with disabilities
- ‘ 3) People who identify as lesbian, gay, bi-
V H [X D O W U D Q V J H Q G H U
R U D V H [X D O / * % 7 4 , \$
- ‘ 4) People who are justice-involved (including those who are currently or previously incarcerated)
- ‘ 5) Black, Indigenous, and People of Color

- ‘ 0) Recovery Coaching
- ‘ 1) Recovery Advocacy
- ‘ 2) All Recovery Meetings
- ‘ 3) Mutual-aid Meetings
- ‘ 4) Smoking Cessation
- ‘ 5) Technology/Internet Access
9 R O X Q W H H U L Q J
- ‘ 7) Narcan/Naloxone Training
- ‘ 8) Recreational Activities
/ H J\$VOV L V W D Q F H
- ‘ 10) Employment Assistance
- ‘ 11) Family Support Services
- ‘ 12) Peer-facilitated Support Groups
- ‘ 13) Housing Assistance
- ‘ 14) Basic Needs Assistance
- ‘ 15) Education Assistance

- ‘ % , 3 2 &
 - ‘ : R P H Q
 - ‘ 7) Men
 - ‘ 8) Youth
- TX H H U 5 HLRQRWYHHUW H& R IDRQXGQ L W \ D W / D U J H
2 W K H U S O H D V H ? O O L Q W K H E
Q H [W S U R P S W B B B B B B B B B B
- ‘ 88) Don't Know
 - ‘ 99) Prefer Not to Answer

- ‘ 0 H Q W D O + H D O W K 6 X S S R U W
- ‘ 17) Childcare Services
- ‘ 18) Financial Services
- ‘ 19) Expressive Arts
- ‘ 20) Health/Nutrition/Exercise
- ‘ 21) Voter Registration
- ‘ 22) Public Education
- ‘ 23) Transportation
: H O O Q F W V Y L W L H V
- ‘ 25) Drug-free Social Activities
2 W K H U S O H D V H ? O O L Q W K H E
SAHHUSM@91504E84E150B1@B B B B B B B

- ‘ 0) English
- ‘ 1) Spanish
- ‘ 2) W K

2 WK

2WK
SUBRS

SURPSW BBBB BBBB BBBB BBBB

BBBB , QVXI FLHQW IXQGLQJ RESEBR QWIX ORLUW DIOVL]DWLRQ LV LQH
 9) Duration of funding is too short apply for federal funding
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 ments 27+(5 5(63216(@
 BBB :H GRQIW NQRZ DERXW IBIGIUDQ\$1QRWZHWUR & \$6(127
 ing opportunities /(&7\$1<27+(5 5(63216(@

VLJQL FDQW EDUULHU UDQNHG WR WKH WKLUG PRVW VLJQL
 0) Complicated applications 9) Duration of funding is too short
 BBB SOLFDWLRLQ DQG- UHSRUWBLQBJ 8QHUTHKDOLHVWLF FDVK PDWFI
 PHQWV GR QRW W WKH SHH FRYHU\ PRGHO
 2) Reimbursement models that are BBB :H GRQIW NQRZ DERXW VV
 more appropriate for clinical settings and RSSRUWXQLWLHV :H GRQIW KDYH
 services WKH VWDWH RI F H ZKHUH ZH PLJK
 3) Funding goes to clinics or other information about funding for recovery
 WSHV RI RUJDQL]DWLRQV support services
 BBB :H GRQIW KDYH VRPHRQBIBLWKUHRUJDQL]DWLRQ LV LQH
 pertise in state grant applications apply for state funding
 BBB :H GRQIW KDYH HQRXJK BIBPWXWRVWWDWH GRHV QRW KDY
 apply for funding OLQH IRU IXQGLQJ UHFRYHU\ RUJD
 BBB VWDWH JUDQW VVWHP'RQIQLI.QFRXZO & (\$1 & \$7 <
 to navigate 27+(5 5(63216(@
 7) Too much competition with other 3UHIHU\$1QRWZHWUR & \$6(127
 RUJDQL]DWLRQV /(&7\$1<27+(5 5(63216(@
 BBB , QVXI FLHQW IXQGLQJ RSSRUWXQLWLHV

%HKDYLUDO +HDOWK 'HSDUWPHQW RI +HDOWK DQG :HOIDUH H
 0) Very helpful 4) Very unhelpful
 1) Helpful 88) Don't Know
 2) Neither helpful nor unhelpful 99) Prefer Not to Answer
 3) Unhelpful

n</Actualvstate/federal/private)?

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& / , & .72) , 1 , 6 + 6859((<1 7 + \$ 1 .<28 6 & 5 , 37 @

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your time.

> (1 '7 + \$ 1 .<28 6 & 5 , 37 @

:HOFRPH HYHU\RQH DQG WKDQN \RX IRU WDNLQJ WKH WLPH WR H[SHULHQFHV RQ \RXU RUJDQL]DWLRQV VXFFHVVHV LQ DFTXLULQ EDUULHUV \RXU RUJDQL]DWLRQ KDV IDFHG

My name is _____ and I am a _____ at _____. I'll be facilitating this focus group/community conversation/listening circle.

:LWK \RXU KHOS ZH KDYH WKH XQLTXH RSSRUWXQLW\ WR XQGHU LQ RUJDQL]DWLRQV VXFK DV \RXUV DQG WR GHYHOR\ B S\QDRFUPLFD FKDQJH %\ SDUWLFLSDWLQJ WRGD\ \RX ZLOO EH SURYLGQLQJ LQ represented in these efforts!

7RGD\P V VHVVLRQ ZLOO ODVW E\$HWW\K H Q D F LDOQLQW D WPRLO X,WZLVO O DV VHULHV RI TXHVVWLRQV WKDW DUH PHDQW WR VSXU GLVFXVVLRLQ ZH PD[LPL]H ZKD W ZH FDQ OHDUQ BIE\$HWW\K H Q D F LDOQLQW D WPRLO X,WZLVO O DV DERXW D QXPEHU RI WRSLFV DQG VRPHWLPHV SXVK \RX WR H[SD PLQXWHV WR GLVFXVV HDFK TXHVVWLRQ WKDW , DVN ,I \RX GR WKDW LV 2. ,I \RX DOUHDG\ JDYH \RXU WKRXJKWV RQ D TXHVVWLR others to join in and offer theirs.

7KLV IRFXV JURXS ZLOO EH UHFRUGHG VR WKDW ZH FDQ WUDQVF would appreciate it if you could turn on your video to help us understand non-verbal responses- VXFK DV QRGGQLQJ KHDGV DQG H[SUHVVS\OR\K\W\RK\W\KHDW\RSRQV=KR we are hoping to create similar conditions as if we were all in person. For this reason, we would DSSUHFLDWH LW LI \RX ZRXOG RQO\ XVH WKH FKDW IXQFWLRQ IRUH WR XVH WKH KDQG UDLVH V\PERO LI \RX \QG WKDW HDVLHU

\$OO UHVSRQVHV DUH FRQ\GHQWLDO (DFK SDUWLFLSDQW ZLOO transcription and analyses will not contain your name or other personal information that could LGHQWLIA\ \RX RU \R\KUHR,UJDXQPLE\BW\W\WRQD W FRQQHFWV \RXU QDPH W will be kept in a separate, secure location housed on University of Missouri secure servers. Information that could identify you will be removed from your responses so no one will know that LW EHORQJV WR \RX :KHQ ZH SUHVH QD\Q\Q XLU \Q DSOX\U\LSVRKU W\K\H\RU\ RI WKLV VVXG\ RU SUHVHQW WKHP DW VF\LHQWL\Q F VFLÀ € , 'WR

> % HIRUH

: KDW DUH WKH IDFWRUV WKDW ~~is this different for Peer~~ Dvs state
QL]DWLRQ DQ DGYDQWDJH ZKLFQH~~ing~~ SSO\LQJ IRU
funding?

: KDW NLQGV RI VWUXFWXUDO RU S

How do you navigate things like "old boys"

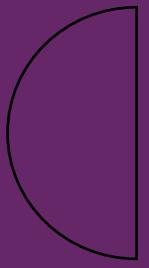
\$6.\$)7(5),1,646:(5,1*\$'- , FOXE' LI \RX IHHO WKDW H[LVWV'
9\$17\$*(3:KDW DERXW IDFWRU\KDFWR X\W\H WDWH SROLWLFV" +
\RXU RUJDQL]DWLRQ DQ ',6\$'6467\$nat?
ZKHQ DSSO\LQJ IRU IXQGLQJ"R RWKHUV DJUHH GLVDJUHH" :+<"

W\SH RI FOLHQWHOH DLPV RI RUJDQL]DWLRQ HWF

If you were to give advice to someone : KDW DERXW VSHFL F WKLQJV \RX
ORRNLQJ WR VWWDUW DQ RUJ~~then again, what are some examples of~~
ecosystem of recovery, what advice would these?

\RX JLYH UHODWHG WR VXFFHVIXOO\ DFTXLULQJ
funding?

: KDW ZRXOG EH RQH RU WZR VSHFL F DFWLRQ
items they should consider?



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In 1998, the Substance Abuse and Mental Health Services Administration (SAMHSA) funded the Recovery Community Support Program (RCSP), which provided foundational support for W K H R U J D Q L] D W L R Q R I W K H V X E V W D Q F H X V H U H F R Y H U \ F R P P X Q L

For more than two decades, federal, state, and local governments have made investments to develop recovery-oriented systems of care and related recovery support services (RSS) for individuals with substance use disorders (SUDs). The Substance Abuse and Mental Health Services Administration (SAMHSA) has provided the foundational support necessary for WKH RUJDQL]DWLRQ RI WKH UHFRYHU\ FRPPXQLW\ DQG LWV VXE\ UHFRYHU\ FRPPXQLW\ RUJDQL]DWLRQV 5&2V DV ZHOO DV RWKH\ IRU 6XE V\$ME\ORUHH DWPHQW IXQGHG WKH 5HFRYHU\ &RPPXQLW\ 6XS of a number of grant initiatives created to support recovery services. Since that time, states DQG FRPPXQLW\ EDVHG RUJDQL]DWLRQV KDYH XVHG WKHVH JUDG RI D VWURQJ UHFRYHU\ RULHQWDWLRQ H[S DQGLQJ VHUYLFH RSW WKH YDOXH RI HQJDJLQJ LQGLYL\$GX DVOKVH ZL6W\ K\ IOQ\ SHGR\ Q\ WSLHQXHHV\ it is essential that rigorous research be conducted to identify evidence-based practices in both service delivery and system implementation.⁵

, Q 6HSWHPEHU D ZD\ U-GH\$G D

IXQGLQJ XWLOL]HG IRU UHFRYHU\ VXSSRUW VHUYLFHV DQG SHU of exemplary funding and contracting processes. The body of knowledge about the role, QDWXUH DQG HIIHFWLHYHQHV RI 566 LV LQ DQ HDUO\ VWDJH RI understanding of one dimension, states' roles DQG DGGUHVVHV WKH IROORZLQJ TXD

- How much are states spending on RSS from SAMHSA funds and, where possible, from other sources?
 - : KDW W\SHV RI 566 DUH VWDWHV SXUFKDVLQJ"
 -)URP ZKDW W\SHV RI RUJDQL]DWLRQV DUH VWDWHV SXUFKDVLQ
 - : KDW SXUFKDVLQJ VWUDWHJLHV DUH VWDWHV XVLQJ WR IXQG 566
 - : KDW EDUULHUV KDYH VWDWHV HQFRXQWHUHG WR IXQGLQJ 566

The data gathered can inform SAMHSA's future guidance, technical support, and use of federal funds for recovery support services. The information can also provide benchmarks for states to use in developing their future strategies and expenditures for recovery support functions.

This study is exploratory, as there are no previous studies focused on state expenditures for SABG recipients. The data-gathering process included a targeted review of published and gray literature, as well as public state websites.

Quantitative data were reported with simple descriptive statistics, as inferential or associational methods are not appropriate for these data at this time. Qualitative data were clustered into themes and reviewed by at least two peer reviewers. For a more in-depth review of methodology and approaches used, [see Appendix B](#).

A brief description follows of the general approaches used to execute the methods described above. These approaches are described in more detail in [Appendix B](#).

3.1.1. Context-Setting Interviews

could provide a context for the project. Conversations with these stakeholders yielded valuable interviews, and member recommendations for the Expert Advisory Committee.

3.1.2. Expert Advisory Committee

A small number of individuals were invited to serve on the State Budget Analysis Advisory Committee, who became part of the larger SME panel for this project ([See Volume 1](#) for to gathering the desired data from states and funding sources ([See Appendix A](#) for a list of Expert Advisory Committee members). This group guided and informed our methodology, instruments, and member recommendations for the Expert Advisory Committee.

3.1.3. Information Collection

- of existing applications and reports collected by SAMHSA regarding state QIHU@DQGD@PQ

Budget Analysis Advisory Committee (See [Appendix C](#) for the Interview Guide and a list of interviewees).

- U H T X H V W L Q J N H \ G D W D H O H P H Q V
RSS funding, state contracting and payment practices, challenges encountered in funding RSS, and successful strategies for addressing those challenges. (See [Appendix D](#) for the survey and [Appendix E](#) for a glossary of terms.) The survey gave states the opportunity to provide feedback in a narrative section. States' comments and recommendations have been woven throughout this report. [Appendix F](#) provides a summary of these responses.

7 K H S U L P D U \ O L P L W D W L R Q V I R 7 K M K L Q D Q F W L X D G Q D Q I B O D V U I R C R O F S Z V S U H O L H G V R O H O \ R Q D 7 K H O W H D H P S R I H W L A X H G H W K H : H E % * \$ 6 V \ V W H P budgetary information regarding RSS spending was not reported in state SABG applications or U H S R \$ U G N G V L W L R Q D O O \ W K H W H D P P D I G H U D 2 5 H D S S I Q W F D W R L 6 R \$ Q V 6 D \$ Q G U but the information had not been received by TAC at the time of the analysis. Due to limited previous research and studies on this topic, there was limited information regarding RSS spending and no opportunity to cross-reference results.

7 K H V W U X F W X U H D Q G X W L O L] D W L R Q R I W K H 5 6 6 V X U Y H \ Z H U H O L

- The mechanism of survey created the potential for variation in reported funding sources. For H [D P S O H D O W K R X J K W K H V X U Y H \ U H T X H V W H G L Q I R U P D W L R Q R C reported RSS purchased through Mental Health Block Grant (MHBG) dollars. It was not always apparent whether RSS purchased through MHBG funds were used to provide SUD 5 6 6 R U R Q O \ P H Q W D O \$ G B D W R K Q D X O S O S R U V H Y H U D O V W D W H V L W services and mental health services, or joint credentialing for peer recovery support services.

7 K R X J K W K H V W X G \ D W W H P S W H G W R F D S W X U H V W D W H J H Q H U D O study, the analysis does not include any Medicaid spending on RSS. This information would have been challenging to gather given differences in state infrastructure and the above-noted G L I ï F X O W \ G L V F H U Q L Q J V S H F L ï F 5 6 6 V S H Q G L Q J) R U W K L V U H D V not provide a comprehensive view.

Due to the above-mentioned limitations of the study analysis in capturing the entire potential funding sources for RSS, this study should not be used to describe the current level of state expenditures on RSS.

7 K H ֿ Q G L Q J V U H S R U W H G E H O R Z D U H G U D Z Q I U R P D O O D M Q K G U H H G D survey. The narrative accompanying our quantitative and qualitative data is also drawn from these three sources. The narrative includes illustrative examples from states in order to highlight W K H G D W D 6 W D W H V S H F L ֿ F F R Q W H Q W G H U L Y H G I U R P L Q W H U Y L H L Q W K H ֿ Q D O U H S R U W \$ O O R W K H U V W D W H U H S R U W H G U H I H U H Q P surveys completed by states.

% R W K W K H K 6 8 \$ \ D Q G W K H L Q G H S W K L Q W H U Y L H Z J X L G H D G G U H V V L Q W H U H V W W R 6 \$ 0 + 6 \$

- How much are states spending from different sources of revenue?
- : K D W W \ S H V R I V H U Y L F H V D Q G S U R Y L G H U V D U H W K H V H I X Q G V V
- : K D W P H W K R G V D U H V W D W H V X V L Q J W R S X U F U F U F U F ! Á j ô H - s

Table 1. Respondents per Region *

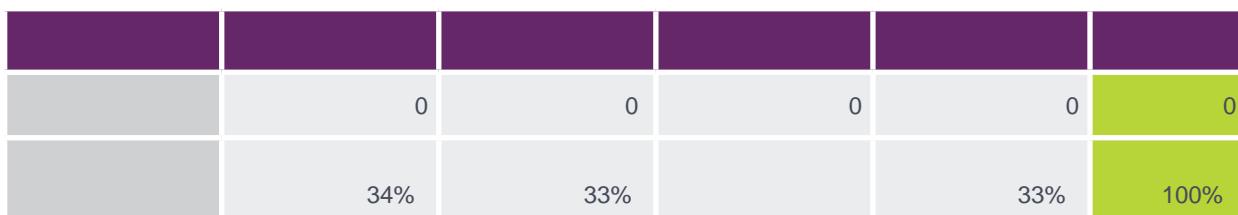


Table 3. Percentage of Recovery Support Services Funding by Type of Service



7\$& DOVR ORRNHG DW WKH GLVWULEXWLRQ RI 566 5&2 VSHQGLQJ
VWDWHV WKDW UHSRUWHG 566 VSHQGLQJ E\ VRXUFH WKH VRXUFH

Table 4. RSS/RCO Spending by Source (\$ in millions)*



* Due to one state reporting SABG and State funds together, that state has been removed from this chart, which is why the total is less than 100%. Example, Florida funded 10 recovery projects and California funded 10 recovery projects.

* URZWK LQ 566 5&2 IXQGLQJ KDV EH, HQWHUW, DQG RQH PRU are plans to add another 10 to 15 in 2023. KDV & HUWLQJ 3HHU 5HFRYHU\ every county. IXQGHG LWV VWDWHZLGH 5&2 LQ DQG QRZ KDV FHQWHUV DQG FDIPV ZLWK D ZDLWLQJ OLVW RI RUJDQL]DWLRQV

recruitment, and retention, efforts may have been underreported. Additionally, workforce investments are typically subject to administrative caps. Future surveys could focus more closely on investments for the peer workforce.

, QD G G L WWW R66 \$ R W KSHDURWWW D W YH U QP XHSQSAR6W5 & 2 VL WJKU R Z IDQWW H Q W L R Q to the prevalence of SUDs (and opioid use disorder in particular) in the justice-involved population, LW LV Q RW VX US UL VL QJ WKDW FULPLQDO MXVWL FH ZDV PRVW IUH agencies are moderately active, with labor and housing agencies involved to a lesser degree.

Table 5. State RSS/RCO Funding through Non-SSA

Agencies

Agencies	

S U R P L Q H Q W

IRFXVLQJ RQ HDFK RI WKH IROORZLQJ JURXSV %ODFN \$IULFDQ
6SDQLVK VSHDNLQJ FRPPXQLWL\$HVLDWLSYPHHFRPDXQZLRVHJHQVWUDQ
IURP MDLO \RXQJ DGXOWV DQG /*%74,\$ FRPPXQLWLHV

- 3DUWQHULQJ ZLWK D %,32& FRPPXQLW\ RUJDQL]DWLRQ WR UDL
DVVRFLDWHG ZLWK VXEVDQFH XVH ZLWKLQ %,32& FRPPXQLWL
JUDQWV WR RUJDQL]DWLRQV WKDW ZHUH LQYHVWHG LQ DQG UH

5.1.3. Procurement and Payment

\$Q LPSRUWDQW FRQVLGHUDWLRQ LQ D VWDWHT\ VXSSRUW RI 560
RUJDQL]DWLRQV DQG KRZ WKH\ SD\ FRQWUDFWRUV RQFH DQ DZD
ODZV V\VWHPV DQG UHTXLUHPHQWV WKDW YDU\ ZLGHO\ DQG SU
and complexity for applicants to negotiate. States seek to strategically select purchasing
VWUDWHJLHV WKDW DUH DFFRXQWDEOH IDLU WUDQVSDUHQW D
RI VHUYLFH WKDW\ UHODWLYHO\ QHZ DQG LV RIWHQ SURYLGHG
applying for public funding. In addition, some states have chosen to offer assistance to

- 8VLQJ D 1RWLFH RI)XQGLQJ 2SSRUWXQLW\ ZKLFK LV PXFK OHV
- ,VVXLQJ 5HTXHVWV IRU ,QIRUPDWLRQ 5),V LQ DGYDQFH RI 5)3V L
5&2V WR UHYLHZ DQG FRPPHQW RQ NH\ HOHPHQWV RI WKH DSSOLF

Several states use a variety of procurement methods but distribute the majority of funds for
5 6 6 5 & 2 V WKURXJK VHOHFWLYH FRQWUDFWLQJ RWKHUV KDYH GH
SLORW SURMHFWV DQG QRQ FRPSHWLWLYH IXQGLQJ 2QH VWWDWH
for RSS by level of care and type of service being procured. Some states have delegated
procurement to non-state entities, in one case an existing system of managed service
RUJDQL]DWLRQV 062V DQG LQ

state spending by a single constant variable, e.g. population, which provides a baseline for comparison. In recognition that SUD prevalence rates vary among states, a secondary analysis
X V L Q J 1 6 ' 8 + G D W D S U R Y L G H V D Q R S S R U W X Q L W \ W R Y L H Z V W D W H

As shown in and below, RSS spending as a percentage of the SABG shows
VLPLQID QJRW)R)R VWDWHV VSHQW WR RI VWDWHV VSHQW WR DQG
VKRXOG EH QRWHG WKDW WKHUH LV D VLJQLHFDOQW)GLIHDQFH
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and UHÀHFWV 6NSRKHf MSHQG DOORFDWHG WR 5&2V ,W LV L
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\$V GHQHG IRU WKLV SXUSRvh 5&2V DUH7JKRHMUHJ QH B GLVFLURHSSDQH
LQ WKH HOG WKDW WKH GHQQLWLRQ VKRXOG EFK3IS VOLPVDWHQ\ JI
GHQQLWLRQ ZRXOG OLNHO\ FUHDWH VLJQLFDQW FKDQJH LQ WKH
KDYH EHHQ PRUH OLNHO\ WR LQFOXGH 5&&V RU VRPH RI WKH WH



Finally, TAC used each of the regional population per capita amounts to project spending for states that did not respond to the survey, and then to calculate projected national spending for all states. Using the regional average spend per capita, the rate was applied to the missing states' census data.

Table 13. Projected Total Spend Using Per Capita by Region

5.2.2. 6 SHFL & F DG YLVRU\ FR XQFLOV D QG ZRUNJURXSV

\$ VLJQL & FDQW Q XPEHU RI VWDWHV KDYH VSHFL & F SHHU DG YLVRU involve individuals in recovery. has a peer advisory council, and 's Heroin D QG 2SLRLG 3UHYHQWL RQ D QG (GXFDWL RQ +23(& RXQFLO KDV 2 with individuals in recovery. KDV FUHDWHG D VSHFL & F UHFRYHU\ VHUYL connected to the pre-existing state planning council. As a subgroup of its state planning FR XQFLO , QGLDQD HVWDEOLVKHG WKH , QGLDQD 5HFRYHU\ & RXQ KH DOWK D QG VXEVWDQFH XVH UHFRYHU\ ZKR LGHQWLII\ JDSV LQ 5HFRYHU\ 6XSSRUW :RUNJURXS DW OH DVW SHUFHQW RI ZKRVH experience, recommends support service solutions to the Planning Council. 's new Behavioral Health Administration will have a steering committee that intentionally includes people and families with lived experience.

5.2.3. Focus groups and surveys to gauge community need

Several states have communication processes for engagement such as learning collaboratives, online meetings, focus groups, or periodic use of surveys to gather input from the recovery community. , for example, has recovery support learning communities, peer

F R P P X Q L W L H V D Q G P R Q W K O \ R Q O L Q H P H H W L Q J V Z L W K W K H S H H also conducts biannual surveys of 400 peer recovery support specialists and their supervisors.

uses a formal consultation process with the recovery community, and has a consumer survey system. ¶ V 2I & FH RI & R Q V X P ¶ IUDQG) N Q R Q Q D V Recovery Support Services Division as of 2022) conducts a statewide recovery survey to the State Mental Health Planning Advisory Council and collects approximately 700 responses annually. An umbrella agency, the Family and Social Services Administration, conducts focus groups, and the Recovery Support Services Director coordinates input from the recovery community.

5.2.4. Consultation with the statewide RCO

\$ JURZLQJ Q XPEHU RI VWDWHV DUH LQYROYLQJ WKHLU VWDWHZL SURFHVVHV VLQFH WKHVH RUJDQL]DWLRQV DUH QRW RQO \ SHHU WR VLJQL & FDQW Q XPEHUV RI 5&2V D QG UHFRYHU\ F PXPQLW\ FH SDUWQHU RQ WKHLU VWDWHZLGH 5&2V WR KHOS WKHP XQO needed in communities.

Promising Practice

launched the Recovery Rising initiative to engage stakeholders in strategically planning for a recovery framework and to gain a broader view of the recovery landscape since the Commonwealth previously had no connections with the recovery community. Through Recovery Rising, Pennsylvania convened the recovery community, opened the dialogue, D QG FROOHFWLYHO \ LGHQWL & HG SULRULWLHV)URP WKLV ZRUN IH D VLELOLW \ DQDO \ VLV RI VWDNHKROGHU UHFRPPHQGDWL RQV D L VVXHV D ZHE EDVHG GLUHFWRU \ UDIQ5\ & R VTFHDDW\ DDFRQ DODG YTLX\HW\WKH & R PPRQZH DOWK UHJLRQDO 5&2V WR VXSSRUW ORFDO QHHGV D

5.3.1. 6 W D W H 6 X S S R U W ' H J Q H G

7 K H U H D U H P D Q \ Z D \ V L Q D G G L W L R Q W R J Q D Q F L D O D Q G O H J D O D J H Q F L H V F D Q V X S S R U W W K H L Q L W L D W L R Q G H Y H O R S P H Q W D Q G agencies commonly make both procedural and technical information available through multiple channels including technical assistance, learning activities (webinars, collaboratives, and seminars), and resources published in print and web-based electronic formats. The amount of state agency support is an indicator of the priority or importance assigned to a topic or function, U H O D W L Y H W R D O O R W K H U W R S L F V R U I X Q F W L R Q V R I W K H D J H Q F or minimal presence of state support for a program most often manifests in diminished program L P S D F W Z K L O H W K H L Q Y H U V H ^ V W U R Q J D Q G Y L V L E O H V W D W H V presumed positive program impact.

5.3.2. State Supports: What are States Doing?

% R W K W K H V X U Y H \ D Q G L Q G H S W K L Q W H U Y L H Z V L G H Q W L J H G D Z I I X Q F W L R Q V S U R Y L G H G W R D V V X U H X Q L Y H U V D O D F F H V V W R 5 6 6 D residents. L G H Q W L J H V W K H Q X P E H U R I U H V S R Q G L Q J V W D W H V W K H V H I X Q F W L R Q V (O H Y H Q V W D W H V S U R Y L G H G D O O R S W L R Q V R I R X U V W D W H V S U R Y L G H G D W O H D V W W K U H H D T Q K G H V H V W D W H V S I X Q F W L R Q V Z H U H G H O L Y H U H G E \ V W D W H H P S O R \ H H V D Q G R U W K W D V N H G V S H F L J F D O O \ W R H [S D Q G W K H Q X P E H U U H D F K H I I H F W L R U J D Q L] D W L R Q V D Y D L O D E O H W R G H O L Y H U 5 6 6

Table 14. State Strategies to Support RSS/RCOs

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	7	7		5	5	2	2		8
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	2	2	2	-	2	-	-		2
		37	29	15	23	5	4		42

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third parties on behalf of the state agency to support regional learning collaboratives for peer-led
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@ p D G D S W ð Z0 È®—SM! D F W L Y K H U

"iby " ` ÁW K H p ÈZ` rp € ¢ °` 9p 4Ú` ° note that these well-intentioned standards and practices also have th

5.3.3.b.Tw [(11 0 0 11 108.68465155.6317 Tm [(Under-resourced SSA)36.5 (agencies bound by caps or other limipations or

and U HÀ H F W P H W U L F V W K D W V W D W H V D U H F R O O H F W L Q J funding stream. Many of these data points are also collected via GPRA every six months.

Table 16a. Data Metrics

A horizontal bar chart illustrating the distribution of a variable across seven categories. The categories are represented by colored bars: the first category is dark purple, and the subsequent six categories are light gray. The final category is split into two segments: a top segment in light green and a bottom segment in dark green.

Coloradans with lived experience and their allies to develop the plan. The Advisory Committee
LGHQWLJHG WKUHH VWUDWHJLF REMHFWLYHV & UHDWH D UHFF
UHFRYHU\ RULHQWHG FOLQLFDO FDUH DQG (TXLS FRPPXQLWLI

As a companion to ¶V EDOORP0FDUH

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7KLV DQDO\VLV RI VWDWH H[SHQGLWXUHV DQG SUDFWLFHV IRU 5
VSHFL\x F VWDWH FKDUDFWHULWLFV DQG SUDFWLFHV WKDW PD\UHFRYHU\ VXSSRUW VHUYLFHV DQG UHFRYHU\ FRPPXQLW\ RUJDQXQLIRUP \LGRID\ 6 & 2WDYEH HQGIHR\ SSUR[LPD\WBDQQRW DUHKUVVXFK DV :LOOLDP :KLWH DQG -RKQ .HOO\ KDYH HVWDEOLVKHG DWKH HI\x FDF\ RI 566 DFURVV WKH FRQWLQXXP RI FDUH See Appendix H components of RSS have nevertheless continued to evolve, and states supported more innovative practices to enhance recovery. Therefore, new research efforts should focus on FRQGXFWLQJ V\VWHP DVVHVVPHQWV DQG RQ HYDOXDWLQJ WKH Second, the structure and process, cultures, and population needs are different in individual VWDWHV WHUULWRULHV DQG QDWLYH JRYHUQPHQWV +RZHYZHUVZHUH LGHQWL\x HG WR VXJJHVW HOHPHQWR O\HKDQW SPUDR PERW\QVHQW support services for residents with SUDs. The elements that follow are intended as guideposts for states to consider, and for SAMHSA to support, rather than as absolute standards.

Leadership makes a difference.

/HDGHUVKLS IURP WKH H[HFXWLYH EUDQFK² HVSHFLDOO\ WKH *R Agency, and Medicaid, but also related agencies such as corrections, housing, and education² LV DQ HVVHQWLDO HOHPHQW /HDGHUVKLS ZLWKLQ WKH OHJLV the enabling and policy directions that support RSS. The leadership element involves both reasonable knowledge about RSS, and a visible indication that RSS is important, such as UHFRJQL]LQJ DXWKHQWLFRPPXQLW\ HQJDJHPHQW

Mechanisms to engage and meaningfully involve people in various stages of recovery in assessing needs, planning, and execution of recovery support services make a difference.

Meaningful engagement does not mean ceding legally established decision-making responsi

The coordinated use of federal block grants, state appropriations, and Medicaid funds to pay for RSS makes a difference.

Intentional coordination between SABG, state-appropriated funding, and Medicaid funding sources takes advantage of the rules and regulations that accompany each source of funds.

8 V L Q J 0 H G L F D L G I R U P H G L F D O O \ D S S U R S U L D W H V H U Y L F H V I R U O funds for non-medical services, and leaves state funds to support needed activities ineligible for federal funds. Further coordination or intentional braiding of funds from other sources, e.g., + 5 6 \$ R U & ' & W R V W D W H K H D O W K R U K R X V L Q J D J H Q F L H V R U V W D W impact of funds on available services.

Encouraging and enabling the purchase of RSS from vendors that include peers in recovery makes a difference.

: KLOH P D Q \ 5 & 2 V K D Y H E H H Q L Q H [L V W H Q F H I R U G H F D G H V W K H H J U R Z W K R I Q H Z H U 5 & 2 V D Q G 5 6 6 S U R Y L G H U V 0 D Q \ V W D W H V D U H 5 & 2 V L Q X Q G H U V H U Y H G D Q G P D U J L Q D O L] H G F R P P X Q L W L H V D Q G H [S H U L H Q F H D Q \\$ Y U D H U V L R - H W W \ F R V D S S U R D F K H V V X F K D W W K ; L W W G W W L P H party capacity development learning collaboratives, or intermediaries that provide administrative support and operational subcontracts are approaches that simultaneously expand the pool of bidders while maintaining purchasing integrity.

7KH DEVHQFH RI VWWDQGDUG

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S R S X O D W L R Q V S X U F K D V L Q J D S S U R D F K H V U H S R U W L Q J H O H P H

Develop a forum (conference, learning collaborative, or regional meetings) that brings together designated recovery support staff in state SSAs for mutual support and learning.

Develop content, to be delivered in learning collaboratives and other formats for state

6 6 \$ V I R F X V H G R Q R S W L P L] L Q J I X Q G L Q J I R U V W D W H V X S S R U W H
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S X U F K D V L Q J D Q G F R Q W U D F W L Q J V W U D W H J L H V D Q G S D \ P H Q W I
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' H Y H O R S F R Q W H Q W W R E H G H O L Y H U H G L Q P X O W L S O H I R U P D W \
peer engagement in planning, deployment, and assessment of RSS.

Convene states and related subject matter experts to explore feasibility and related models of performance-based contracts and payment for RSS. This contracting model would ensure the incorporation of effective practices delivered to support appropriate persons at their particular stage of recovery.

Establish a representative consensus process that develops a taxonomy of RSS useful

I R U U H S R U W L Q J S H U I R U P T I K Q I F W D Q \ Q R R P X V W I K R P X H O V G L G H Q W L I \ P D M F

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YLVMRKRQ XSGGI FL ;LFDQOXPWLQFBKU HGLQWW LQHFWZLQQRUHQ WBDOWK
DQG IRU 68'V :KLOH VRPH VWDWHV DUH EUDLGLQJ IXQGLQJ IR
use to support RSS and supporting an integrated approach, there appear also to be
FRQALFWLQJ YLHZV WKDW VXSSRUW VHSDUDWLRQ RI WKH WZR

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8.1.3. Reduce the burden through roadmaps for purchasing and payment

The SSA survey and targeted interviews both demonstrated states' efforts to create accommodations in their typical procurement and payment practices in order to reduce the burden. Now, states want to develop a roadmap for the continuation of purchasing and payment strategies that support the stage of growth in both the state's capacity as well as that of the provider community. The roadmap could include pre-funding activities (e.g., regularly scheduled orientation sessions for new providers wishing to apply), as post-award technical assistance.

Information received through the survey and targeted interviews showed several areas where states can improve their purchasing and payment practices. These areas include:

- Developing a clear understanding of the state's capacity and the provider community's needs.
- Establishing pre-funding activities for new providers.
- Providing post-award technical assistance to support providers.

Information received through the survey and targeted interviews showed several areas where states can improve their purchasing and payment practices. These areas include:

8.2.1. Dedicate management-level staff

Dedicating some management-level state staff or operating units to outreach and support for Recovery Support Strategies (RSS) enables the SSA both to understand the recovery needs of various communities and to provide tailored support to those communities.

8.2.2. Establish advisory processes with majority members from the recovery community

An advisory process with the majority of members from the recovery community can help states better understand the needs of their communities. This can be achieved through interviews, focus groups, and regular feedback on state plans, policies, and priorities.

8.2.3. Consult with the statewide RCO

Consulting with the statewide Recovery Community Organization (RCO) ensures that the voices of diverse individuals with lived experience are included in decision-making processes. This can be achieved by involving RCO members in the development of state plans, policies, and priorities.

States should employ recovery community strategies to make sure that there is geographic, socioeconomic, racial, gender, and age diversity. Additionally, cultural and linguistic activities are authentic, including the voices of diverse individuals with lived experience, not just those who show up.

Information received through the survey and targeted interviews showed several areas where states can improve their purchasing and payment practices. These areas include:

Developing a clear understanding of the state's capacity and the provider community's needs.

Establishing pre-funding activities for new providers.

Providing post-award technical assistance to support providers.

8.3.1. Create a strategic vision for RSS

% D V H G R Q W K H E U R D G H [S H U L H Q F H V W D W H V K D Y H J D L Q H G R Y H U
to consider developing a blueprint as part of the state plan. The blueprint would outline the
V W D W H ¶ V Y L V L R Q I R U 5 6 6 D Q G G H V F U L E H W K H U R O H R I 5 6 6 D Q G
W U H D W P H Q W U H F R Y H U \ D Q G V X S S R U W O D Q G V F D S H) X Q F W L R Q V
and hubs would be clearly articulated, describing their relationship with the SSA and with other
RSS providers. As a comparison to the spending plan mentioned above, the blueprint would
lay out broad priorities for RSS, providers, and populations, and would identify activities that
are considered essential components of the recovery ecosystem. The strategic plan could be
used to communicate the state's interests to the recovery community, stakeholders, treatment
providers, and other parts of state government.

8.3.2. Provide technical assistance

A second critical role is the development of a technical assistance plan that establishes and
G H ; Q H V V W D W H F D S D F L W \ I R U D G Y L V R U \ J U R X S V F R Q Q H F W L R Q Z
to providers on contract compliance, and capacity development. The plan would describe the
scope and the limits of the technical assistance. It would include a curriculum for basic skill
G H Y H O R S P H Q W W K D W K D V F R Q W H Q W S K D V H V D Q G D Q H Q G G D W
& R P S D Q L R Q H [S H F W D W L R Q V Z R X O G E H H V W D E O L V K H G D E R X W W K
develop internally as it completes phases of the curriculum, possibly using digital platforms that
incorporate training, competency evaluation, and performance metrics.

8.3.3. Support regulatory and consumer protection

Acturpan<</Ac.i/TT2 1 Tf 0 -2.149 Td (8.3.3.)Tj (Support reg
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develop internally as it completes phases 2400>BDC 0003TjEMC 004400510047Tj/SpanActualTextEFF0020B

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Recovery support services are available to anyone, delivered through a variety of recovery FR P P X Q L W \ R U J D Q L] D W L R Q V \ E X O S R S F R N U \ D Q I G \ G L \ V 6 \$ 0 H 0 \$ L R Q D U \ J U D Q W + 5 6 \$ & ' & & 0 6 ' 2 - D Q G 1 , + U H V R X U F H V D V Z H O O D V V W D W H G L V ? Q D Q F L Q J / L W W O H W R Q R W K L Q J L V N Q R Z Q D E R X W W K H L Q V X U D C U H F R Y H U \ V X S S R U W R I I H U H G E \ S H H U V i s k n o w n i s t h a t M e d i c a l Q J H R I V H W V S D \ V I R U D G H ? Q H G V H W R I 5 6 6 I R U H O L A s t E s C a h a l y s i s Q a l s i s ? F L D U L H V L Q focused on SAMHSA expenditures, there is a void of knowledge about the extent of private insurance coverage for peer-based RSS. The implication is that SAMHSA and other public G R O O D U V P D \ E H V X E V L G L] L Q J S U L Y D W H L Q V X U D Q F H F R P S D Q L H V for both treatment and recovery. A two-pronged analysis of private insurance coverage of RSS, and of privately insured people who use peer-based RSS, would provide insight into the extent W R Z K L F K S X E O L F V X E V L G L] D W L R Q R I S U L Y D W H R U J D Q L] D W L R Q V S U L Y D W H L Q V X U D Q F H F R Y H U D J H R I O H G L F D L G H T X L Y D O H Q W I X Q F

The cornerstone of a recovery-oriented system of care is a strong, diverse, and connected peer workforce. As states move toward developing and providing peer recovery support V H U Y L F H V 3 5 6 6 W K H L Q G L Y L G X D O V Z K R S U R Y L G H V X F K V H U Y L F R P S U H K H Q V L Y H W U D L Q L Q J F X U U L F X O X P W K D W U H A H F W V W K H V Z K L F K W K H \ R S H U D W H 6 6 \$ V F X U U H Q W O \ X W L O L] H P D Q \ P H W K R G V D V F R Q G X F W L Q J W K L V S U R F H V V R X W R I D V W D W H R I ? F H W K U R X J S U R J U D P R U W K U R X J K D F O L Q L F D O O L F H Q V L Q J E R D U G : K L F K H Y I 3 5 6 6 V K R X O G K D Y H D G L V W L Q F W V H W R I N Q R Z O H G J H V N L O O V D role. Additionally, there should be a process in place that provides ongoing and regular support and skill enhancement, such as leadership training, conducting individual recovery check-ins, running recovery groups, peer advocacy, trauma-informed care, and other activities determined to be important to both the SSA and the peer recovery community.

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support, and implementation of RSS throughout the nation. The Recovery Community Support Program that began in 1998 and has evolved into the Building of Communities of Recovery Program, Access to Recovery (ATR), RCSP Statewide Networks grants, and now some parts number of overdose deaths across the nation continues to swell, peers are being called upon to reach those most vulnerable and provide support to individuals across the care continuum solutions and have increased investments in multiple forms of recovery support. However, there continues to be a lack of available information on how much and where money is being spent on RSS. There is even less information available on outcomes related to RSS spending.

6 W D W H V K D Y H Y D U L H G V L J Q L ; F D Q W O \ L Q W K H L U D S S U R D F K W R 5 challenges to improving our understanding of the national impact of these investments. This report is an attempt to create a baseline understanding of states' efforts in order to provide G L U H F W L R Q V D R Q G \$ V O W G \$ W H V W R B S V W L K R H L] H H I O X Q Q R L I Q S J 6 6 L V J U R Z L Q J D R I 5 & 2 V L Q P H H W L Q J W K H Q H H G V R I L Q G L Y L G X D O V Z L W K 6 8 ' L V H how to support these services effectively is essential to achieve desired outcomes.

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to working with individuals with substance use disorders cannot be overstated. In many states, WKH DQG

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- Flo Stein-Bolton, retired North Carolina Single State Authority, and past president of the National Association of State Alcohol and Drug Abuse Directors
- * U H J : L O O L D P V & O P P D N H U \$ D Q G D P S D G D U R H W L R I Q W 8 K D H P H Q W 5 H I R U P F R Q Y H Q H G L B G + R U L] R Q 6 W U D W H J L H V
- - R H 3 R Z H O O S U H V L G H Q W D Q G & K S L V H M R (F I H B X M W R Q B I R O H T I M H H M R R E I V W K H Addiction (APAA) Recovery Community Support Center
- Mark Stringer, retired Missouri Single State Authority, and past president of the National Association of State Alcohol and Drug Abuse Directors
- O H O D Q L H : K L W W H U G H S X W \ H [H F X \$ W \ V R H F L G D W I H R S C O I R B I K E R M O D W K C H G 1 D W Drug Abuse Directors
- O L F K D H O % R W W L F H O O L I R U P H U 2 I & F H R I 1 D W L R Q D O ' U X J & R Q W Massachusetts Single State Authority
- 3 D W W \ O F & D U W K \ F K L H I H [H F X W L Y H R I & F H U R I) D F H V D Q G 9 R L F

7KH ¿UVW VWHS LQ WKH SURMHFW LQYROYHG FRQQHFWLQJ ZLWK IRU WKH SURMHFW 6SHFL¿FDOO\ EDFNJURXQG LQIRUPDWLRQ FD RI ([FHOOHQFH DQG UHVHDUFK WHDPSWWKRHF 6D\W BRSQHRGR K6RWWDHW HDWL DQG '\$EXVH 'LUHFWRUV 1\$6\$'\$' WKH 1DWLRQDO & RXQFLO IRU \$VVRFLDWLRQ RI 6WDWH 0HQWDO +HDOWK 3URJUDP 'LUHFWRUV 5HFRYHU\)\$925 WSKHOLDWIERQBO 5HFRYHU\ 5HVLGHQFHV 1\$55 \$EXVH DQG 0HQWDO \$BIDQQLKVWHDYVLLFRHQ/ 6\$0+6\$ WKH 21¿FH RI 1D & RQWURO 3ROLF\ 21'&3 WKH 1\$EXRIQDO,'\$QVWKW XVIDHW IRRQQ'DUQ J Q\ R\$OFR\$KERXOVH \$DOQFRKROLVP 1,\$\$\$ WKH 5HFRYHU\ 5HVDUFK ,QVW *HQHUDO +RVSLWDO DQG RWKHU UHOHYDQW VWDNHKROGHUV VX

Conversations with these stakeholders provided valuable feedback on the project's approach and recommendations as agreed upon with the UMKC Peer Recovery Center of Excellence (PR & R (6SHFL¿FDOO\ WKH FRQYHUVDWLRQV DFFRPSOLVKHG WKH II

- Informed stakeholders about the intended scope of the project
- , GHQWL¿HG DQG VDWDKHU HGRQ KRHU P D W L R WR RD EKSSWRUHWLPHSFDWLYH U services and programs, which was of help in developing recommendations for in-depth interviews
- , GHQWL¿HG WRHVpK BWHXSSQRUXVpYAR QV XSSRUW UHFRYHU\ interviews

UH YLHZHG HDFK VWDWH¶V 6\$%* G R F X P H Q W V W K U R X\$JQKD©\$0+6/\$¶V R
IRFXVHG RQ WKH VHFWLRQ RI WKH DSSOLF DWLRQ WKDW UHTXLUHV
DQG RI UHFRYHU\ VHUYLFHV IRU L7\$&LWIDG XSDOODVQZLHMGK R603 'WH YKLHQH
6\$0+6\$G R F X P H Q W V 7R QJ6HWDH5H VSRQVH 6WDWH 2SLRLG 5H VSRQVH
other discretionary grants, that information was not available. The team did, however, review the
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D Q G 6\$0+6\$¶V D Q G UHSRUWV WR & R Q J U H V V R Q W K H 625 JU

The team conducted telephonic interviews of 10 diverse (states, territory, geographic, and
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)RU WKH SXUSRHV RI WKLV SURMHFW WKH GH₂QLWLRQ RI ³UHF
RQ WKH ZRUN RI 3KLO 9DOHQWLQHORUO The Recovery Community QG 3DW
RUJDQLJDRUG D :RUNLQJ 'H₂QLWE₂ces and Q₂cess by February 2018 VLRQ
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- *UDVVURRWV QRQSUR₂W GHYHORSHG DQG OHG E\ WKH ORFDO
- \$YDQFHV WKH SROLWLFDO DQG FXOWXUDO PRELOL]DWLRQ RI
- Provides recovery-focused public and professional education
- Advocates for pro-recovery laws and social policies
- Advocates for a recovery-focused redesign of addiction treatment
- Promotes peer-based recovery support services
- Supports local, state, national, and international recovery celebration events
- Promotes a recovery research agenda

- :KLFK IHGHUDO JUDQW SURJUDPV GR \RX XVH WR 2QDQFLDOO\ 566 LQFOXGLQJ IRU 5&2V"
- :KDW LV \RXU DQQXDO VSHQGLQJ RQ 566 IURP WKHVH IHGHUDO
- :KDW VHUYLFHV GR \RX IXQG ZLWK WKHVH complaints)DQG ZKLFK

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- 'R \RX SURYLGH DQ\ VWWDWH JHQHUDO UHYHQXH IXQGLQJ IRU 56 include the state share for Medicaid spending.
- If yes, what do you spend annually for RSS?
- , I \HV ZKDW VHUYLFHV GR \RX SXUFKDVK Do you complete below? ZKDW W\S H

[Redacted area]

[Large empty gray rectangular area for completing the survey below]

• :KDW RWKHU VRXUFHV DUH \RX DZDUH RI WKDW IXQG 566"



/HVVRQV /HDUQHG	<ul style="list-style-type: none"> : KDW KDYH EHHQ \RXU VXFFHVVHV KDYH \RX KDG LQ IXQGLQJ 56 +DYH WKHUH EHHQ SDUWLFXODU FKDOOHQJHV ZLWK FRQWUDFWI +RZ ZXOG 566 SURYLGHUV LQFOXGLQJ 5&2V GHVFULEH DV WK contracting with the state? If you've faced challenges, what strategies have you employed to remove barriers to 566 SURYLGHUV LQFOXGLQJ 5&2V FRQWUDFWLQJ ZLWK WKH VW particularly successful?
)XWXUH :RUN	<p>:KDW DUH WKH QH[W VWHSV DQG NH\ DFWLYLWLHV WKDW WKH V strengthen RSS?</p> <ul style="list-style-type: none"> :KDW LV \RXU YLVLRQ IRU WKH IXWXUH RI UHFRYHU\ VXSSRUW V
Additional Information	<ul style="list-style-type: none"> Is there anyone else with whom you would recommend speaking regarding state H[SHQGLWXUHV IRU 566 L H VWDWHZLGH 5&2 SURYLGHU DVVRF

TAC and the PR CoE would like to thank you for taking the time to interview with the team and supply additional information to support this process. Your input will be invaluable as the process moves forward.

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Check all that apply

Sole Source

Check all that apply

- Training
 - Technical Assistance
 - Capacity building support
 - Toolkits
- : R U N I R U F H ' H Y H O R S P H Q W
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Check all that apply

- Number of individuals services
 - Number of services provided
- 1 X P E H U R I F H U W L ï H G S H H U V
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- Reduction in substance use
 - Individuals who gained employment
 - Stable Housing secured
 - , P S U R Y H P H Q W L Q T X D O L W \ life assessments
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assessments

check all that apply

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* H Q H U L F W H U P

1. Recovery Support Services (RSS):

RSS applies to all non-clinical supportive services aimed at supporting persons with SUD to reduce harm, access treatment and sustain recovery.

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2. Recovery Community Centers:

The generic term referencing hubs of recovery support, centered in the hearts of communities to help build recovery capital (i.e., resources to aid and sustain recovery). These are non-residential centers that provide space for recovery support group meetings and access to recovery coaching (see above) as well as facilitating linkage to employment, training, and other social services. They also provide space for and help facilitate rewarding social community activities and community engagement.

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3. Recovery Housing

Recovery Housing is typically peer-led and provides a substance-free and recovery-supportive, sober living environment that encourages prosocial activity. It provides strong social support, recovering role models and coaches, and ongoing inter-personal accountability and monitoring. Recovery Housing does not have a prescribed length of V W D \ D Q G P D \ E H X V H G I R U S U H W U H D W P H Q W U H F R Y H U \ V W as post-treatment.

4. Peer Recovery Coaching

7. Recovery Community Organization (RCO)
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and training and recovery support services, and is led and governed by a majority of people in recovery.
8. Statewide Recovery Community Organization
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support, such as infrastructure development, training, technical assistance or F R R U G L Q D W L R Q W R O R F D O R U J D Q L] D W L R Q \$ / V Q M H D O N L H Y Z H U Q J U H
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supports the development and implementation of recovery services and supports in communities of color as well as immigrant, indigent and refugee communities through intentional outreach and action.
9. All Recovery Meetings
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struggle with addiction, are affected by addiction, or support the recovery lifestyle. The meetings offer an opportunity to focus on the hope found in recovery and may be facilitated by peer recovery specialists.
10. Recovery Café
Recovery cafés provide a safe space and community to anchor members (closely-supported consumers) in the sustained recovery need to gain and maintain access to housing, social and health services, healthy relationship, education and employment. Important elements are a healthy milieu, Recovery Circles that offer peer-to-peer support, volunteer opportunities that allow members to learn the rewards of giving back and linkage to community supports.
11. Clubhouse
Clubhouses are recovery centers that provide a restorative, non-clinical environment for young people whose lives have been disrupted by addiction to connect with others in recovery. Clubhouses are built on a core of peer-driven supports and services that help young people progress in their recovery, by encouraging a drug-free lifestyle. They use evidence-based prevention strategies and offer a variety of services and activities, including tutoring and help with homework, college and job preparation, community service R S S R U W X Q L W L H V S H H U P H Q W R U L Q J D Q G V S R U W V & W Q H V V D
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Thirty states and territories responded

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recovery ready ecosystem model and community framework. Addiction Research and Theory.
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in mental health and substance use disorders. American Journal of Preventive Medicine,, 54
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Implications for practice, research, and policy. Drug and Alcohol Dependence, 181 ±
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personnel, and service characteristics of recovery community centers in the United States.
Journal of Substance Abuse Treatment, 111, 1–10. KWWSV GRL RUJ M MVDW

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and correlates from a national study of recovering U.S. adults. Alcoholism, Clinical and
Experimental Research, 43(7), 1533–1544. KWWSV GRL RUJ DFHU

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2QH VWRS VKRSSLSQQJ ILQVHMHFIRJYDHU\ RQ RI SDUWLFLSDQW FK
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Research, 44(3), 711–721. KWWSV GRL RUJ DFHU

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[org/10.1037/prj0000188](https://doi.org/10.1037/prj0000188)

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Substance Abuse and Mental Health Services Administration (2019). [2019 report to congress VWDWH RSLRLG UHVSQRQH 5JRUDNQWL\ O6250\\$E XIE VD\QDGQ FHIQWDO +HD Administration.](#) Retrieved from [KWW SV ZZZ VDPKVD JRY VLWHV GHIDXOW ¿OH samhsa-sor-report.pdf](#)

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developed a program where individuals with 12 months of recovery time could enter
a mentorship program so that by the two-year mark, they were fully trained and
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\$ P E D V V D G R U V & : \$ V S U R Y L G H V X S S R U W G 7 L K U H H F / W S \$ R M U R W F R includes helping individuals and families identify their most pressing needs, providing relevant information, and developing strategies for addressing those needs, including connection to behavioral health and other community services and R Q J R L Q J V X S S R U W & : \$ V K D Y H O L Y H G H [S H U L H Q F H D Q G U W K H \ V H U Y H & : \$ V D U H W U D L Q Q G R X U W I H Q G L M L V Q U D 6 V \$ B I + 6 \$ H V W R D F F H V V W R S 7 U K H U Y R H X Q W L S R H Q H U P R G H O L Q J & : \$ V D U H X Q L T X H C connect community members to resources and bridge the gap of unmet needs E H W Z H H Q W K H F R P P X Q L W \ D Q G 7 M X H E & W \$ D / Q F R I Q X G V X H F W H R U X W L B H throughout the target areas to promote meeting people where they are and providing support especially if individuals identify a need for harm reduction and/or U H F R Y H U \ V X S S R U W V & : \$ V S U R Y L G H H G X F D W L R Q D Q G F R I struggling with opioid and other substance use disorder (SUD) conditions and & 2 9 , ' U H O D W H G L P S D F W V Z K L 7 F K H F M P S I H Y Q B O O X S B i - K E X D A O Q V

training and placing approximately 25 Recovery Navigators with different lead agency partners across the state each year.





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advance of the start date of the grants.



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2. For individuals age 12 and older.

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4. National Council on Behavioral Health (2018). [SAMHSA Recovery Research and Evaluation Technical Expert Panel summary report](#) KWWS ELW O\ 9 WM\$

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addiction in America: The Surgeon General's report on alcn[<0018eTj EEMC <0rugs,020>>eculMC 2gh-N67e5.85cn /